

88 1-30 104 4 D



2022



1	30,947,336	
2	13.33 /	
3		412,527,988.88
4		406,825,348.30

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	Shanghai Supezet Engineering Technology Corp., Ltd.
	91310000741614843Q
	2002 7 29
	2017 4 14
	2021 9 6
	20,266.6667
	688121
/	88 1-30 104 4 D /201107
/	268 3 6 /200335
	<a href="http://www.supezet.com">http://www.supezet.com</a>
	<a href="mailto:supezet@supezet.com">supezet@supezet.com</a>
	021-68815818
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412,527,988.88

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2023 12 19

30,947,336

412,527,988.88

5,702,640.58

406,825,348.30

30,947,336.00

375,878,012.30

1		13.33 /	15,473,668	206,263,994.44
2		13.33 /	15,473,668	206,263,994.44
		-	<b>30,947,336</b>	<b>412,527,988.88</b>

30,947,336

30%

XYZH/2023SHAA2B0110

2023 12 19 12

412,527,988.88

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30,947,336

412,527,988.88

5,702,640.58

406,825,348.30

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1		216300100100424990
2		36940188001010772

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30,947,336

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30,947,336

		%			%
	61,088,000	30.14	30,947,336	92,035,336	39.40
	141,578,667	69.86	0	141,578,667	60.60
	<b>202,666,667</b>	<b>100.00</b>	<b>30,947,336</b>	<b>233,614,003</b>	<b>100.00</b>

6,000

29.61%

108.80

0.54%

6,108.80

30.14%

2023 9 30

				%	
1			60,000,000	29.61	60,000,000
2			14,203,124	7.01	-
3			4,050,000	2.00	-

2022

4			3,751,636	1.85	-
5			3,604,415	1.78	-
6					

				%	
10			1,941,743	0.83	-
			<b>126,958,759</b>	<b>54.34</b>	<b>90,947,336</b>

75,473,668

32.31%

16,561,668

7.09%

	<b>2023-9-30</b>	<b>2022-12-31</b>	<b>2021-12-31</b>	<b>2020-12-31</b>
	771,026.02	769,173.45	672,670.15	637,767.71
	554,026.04	551,495.63	473,359.58	552,372.84
	216,999.97	217,677.81	199,310.56	85,394.87
	204,882.23	203,776.90	185,095.54	67,927.02

	<b>2023 1-9</b>	<b>2022</b>	<b>2021</b>	<b>2020</b>
	174,591.99	293,572.03	390,088.66	272,750.68
	4,689.62	20,689.69	34,676.57	28,633.84
	4,623.73	20,404.46	33,830.09	28,584.18
	3,998.31	17,651.50	28,271.75	24,413.63
	5,781.98	17,965.62	31,524.57	24,843.99
	4,987.28	17,029.65	27,474.13	21,012.44

	<b>2023 1-9</b>	<b>2022</b>	<b>2021</b>	<b>2020</b>
	-56,221.17	39,094.29	-6,997.81	14,127.00
	-30,817.75	-143,812.44	-35,673.28	-69,839.95
	105,147.94	78,861.32	70,944.67	69,775.38
	18,142.97	-25,837.36	28,157.72	14,044.24
	36,674.12	18,531.15	44,368.51	16,210.79

	<b>2023-9-30</b>	<b>2022-12-31</b>	<b>2021-12-31</b>	<b>2020-12-31</b>
	1.14	1.07	1.18	1.09
	0.92	0.65	0.74	0.58
%	71.86	71.70	70.37	86.61
	<b>2023 1-9</b>	<b>2022</b>	<b>2021</b>	<b>2020</b>
	1.19	1.53	2.43	2.77
	1.39	1.27	1.46	1.21
	10.11	10.05	9.13	4.47

	-2.77	1.93	-0.35	0.93
	0.90	-1.27	1.39	0.92
%	2.82	9.23	29.99	45.26
%	2.43	8.75	26.14	38.28
/	0.29	0.89	1.91	1.63
/	0.29	0.89	1.91	1.63
/	0.25	0.84	1.67	1.38
/	0.25	0.84	1.67	1.38

**1**

2020	2021	2022	2023	9		
637,767.71	672,670.15	769,173.45			771,026.02	
					2020	2021
2022	2023	9				81.74%
75.29%	60.95%	56.26%	2022	2023	9	

2020	2021	2022	2023	9		
552,372.84	473,359.58	551,495.63			554,026.04	
	479,280.92	427,395.89			436,464.59	
380,254.88			86.77%	90.29%	79.14%	68.63%
	2022	2023	9			

**2**

2020		2021		2022	2023		9
1.09	1.18	1.07	1.14		0.58	0.74	0.65 0.92
		86.61%		70.37%	71.70%	71.86%	

**3**

2020	2021	2022	2023	1-9
272,750.68	390,088.66	293,572.03		174,591.99
		24,843.99	31,524.57	17,965.62
5,781.98				
2022	2023	1-9		

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2 2020

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(本页无正文，为《上海卓然工程技术股份有限公司2022年度科创板向特定对象发行股票上市公告书》之盖章页)

发行人：上海卓然工程技术股份有限公司



2023年12月28日

(本页无正文，为安信证券股份有限公司关于《上海卓然工程技术股份有限公司 2022 年度科创板向特定对象发行股票上市公告书》之盖章页)

保荐人（主承销商）：安信证券股份有限公司

